

# AB DNB NORD BANKAS

## ATTACHMENT NO 2 TO THE BASE PROSPECTUS OF THE 500 000 000 LITAS MEDIUM TERM NOTE PROGRAM

*The present document contains the information supplementing the Base Prospectus of the 500 000 000 Litās Medium Term Note Programme of AB DnB NORD Bankas as approved by Resolution No 2K-22 of the Securities Commission of the Republic of Lithuania dated 11 January 2007. **The information supplemented relates to the increase of LTL 500,000,000 Medium-term Note Program up to LTL 700.000.000 or other currency equivalent, by remaining unchanged the other terms and conditions of the Program.** The new wording of the supplemented Paragraphs of the Base Prospectus with references to their respective Sections and pages in the Base Prospectus are provided herein below. The information supplemented is printed in bold.*

### I. FRONT PAGE (page 1)

~~500,000,000~~ **700.000.000** LITAS MEDIUM-TERM NOTE PROGRAMME

### II. GENERAL DEFINITIONS USED IN THIS BASE PROSPECTUS (page 2)

Programme – a plan approved by the Management board resolution of 14 December 2006 **and increased by the Management board resolution of 16 August 2007**, on the basis of which notes of the established type are issued in a repeated manner during a 12 month period; Terms of each tranche, offered on the basis of the Programme are laid down in the Base Prospectus and Final Terms.

### III. SUMMARY (page 5)

Programme size: ~~500.000.000~~ **700.000.000** Litās  
(maximum aggregate par value of the securities issued on the basis of this programme may not exceed ~~500,000,000~~ **700,000,000** Litās, or the equivalent amount in other currencies)

### IV. PROCEDURE FOR THE ESTABLISHMENT OF THE FINAL TERMS (page 13)

## AB DnB NORD BANKAS

[AGGREGATE NOMINAL AMOUNT OF TRANCHE] [TITLE OF NOTES]  
ISSUED ON THE BASIS OF A ~~500,000,000~~ **700,000,000** LITAS MEDIUM-TERM NOTE  
PROGRAMME

### FINAL TERMS

The present document, together with the Base Prospectus of a ~~500,000,000~~ **700,000,000** Litās Medium Term Note Programme, registered at the Securities Commission of the Republic of Lithuania on [ registration date of **Annex No.2** ] (hereinafter referred to as the Base Prospectus) and other documents incorporated by reference hereto, constitutes a Prospectus drawn up in accordance with the Rules of Preparation and Approval of Securities Prospectus and Information Publication approved by Resolution No. 1K-21 of the Securities Commission of the Republic of Lithuania of 15 July 2005, and Regulation No. 809/2204 of the Commission of the European Communities of 28 April 2004 implementing Directive 2003/71/EC of the European Parliament and Council regarding information contained in prospectuses as well as the format, incorporation by reference, publication of such prospectuses and dissemination of advertisements.

### V. PROGRAMME DESCRIPTION (page 19)

This Programme shall be valid for a period of 12 months from the day of its approval by the Securities Commission of the Republic of Lithuania. During the validity term of the Programme,

aggregate par value of notes outstanding issued on the basis of the Programme may not exceed ~~500,000,000~~ **700,000,000** Litass or the equivalent amount in any other currency calculated according to the official rate published by the Bank of Lithuania on the day of issue.

VI. AUTHORIZATION (page 29)

On the basis of this Programme, securities are issued by the resolutions of 14 December 2006 **“On the approval of a 500,000,000 Litass Medium Term Note Programme”** and 16 August 2007 **“Increase of the Medium-term Note Program of LTL 500,000,000”** of the Issuer’s Board acting in accordance with the Issuer’s Articles of Association:

**TITLE OF THE RESOLUTION: Increase of the Medium-term Note Program of LTL 500,000,000.**

**RESOLVED:**

1. To increase the Medium-term Note Program (the MTN Program) of LTL 500,000,000 or other currency equivalent approved by the Securities Commission of the Republic of Lithuania on 11 January 2007 up to LTL 700.000.000 or other currency equivalent, by remaining unchanged the other terms and conditions of the Program.
2. Obligate the Manager of the Investment Banking Department to prepare the respective Annex to the MTN Program.
3. All other terms and conditions, and authorisations, established by Resolution No. 67-21” Approval of the Medium-term Note Program of LTL 500,000,000” dated 14 December 2006, shall remain in effect.

Attachment approved by:

President of AB DnB NORD bankas



Werner Heinz Schilli